



OHUB Advancing Existential Wealth Fund I, LP

Investment Summary for Limited Partners

The Opportunity

The United States has entered the **existential economy**—a moment when climate change, artificial intelligence disruption, and persistent racial inequality are reshaping markets, labor, and wealth creation. Early-stage founders, especially those from socially and economically disadvantaged individual (SEDI) communities, are building the solutions to these challenges. Yet they remain structurally undercapitalized at the seed and pre-seed stages, exactly when risk capital is scarce and bias is most pronounced.

OHUB Advancing Existential Wealth Fund I, LP is a **\$12,000,000 Qualifying Venture Capital Fund (QVCF)** investing in high-growth, early-stage startups founded by SEDI entrepreneurs solving for climate resilience, responsible AI, and closing the racial wealth gap.

We believe backing these founders creates both venture-scale returns **and** measurable impact: net new jobs, shared prosperity, and multi-generational wealth creation in historically excluded communities.

Fund Overview

Metric	Detail
Fund Name	OHUB Advancing Existential Wealth Fund I, LP
Structure	Delaware Limited Partnership (QVCF under ICA)
Target Size	\$12,000,000 from up to 250 accredited investors

Metric	Detail
Anchor LP	State of Louisiana (Louisiana Economic Development): \$1M committed; capacity to invest up to \$5M on a 1:1 match basis alongside private capital
LP Slots Available	248 (of 250 maximum)
Minimum Commitment	\$25,000 per the PPM
Preferred Commitment	\$50,000 - \$1,000,000+ for HNWIs, professionals, successful entrepreneurs and institutions
Investor Eligibility	Accredited investors only, verified under Rule 506(c) of Regulation D
Rolling Closes	Through December 31, 2026 (and beyond until full fund commitment is reached)

Investment Thesis

Mission: Invest in early-stage, high-growth startups solving existential challenges—climate change, ethical and inclusive artificial intelligence, and the racial wealth gap—while ensuring capital flows to founders with the lived experience and conviction to solve these problems in their own communities.

Core belief: This is a path to **net new job creation, shared prosperity, and multi-generational wealth creation with no reliance on pre-existing multi-generational wealth** in the fourth industrial revolution and beyond.

Three Pillars

1. **Climate Resilience & Decarbonization**
Early-stage companies building adaptation, mitigation, and sustainable solutions in underserved geographies and communities.
2. **Responsible AI & Automation**
Startups ensuring artificial intelligence benefits are distributed fairly and equitably, with a focus on inclusive design, bias mitigation, and opportunity access for historically excluded populations.

3. Racial Wealth Equity

Ventures creating ownership, income, and access to essential services that directly narrow the racial wealth gap through products, platforms, and economic opportunity.

Portfolio Strategy

Capital Allocation

Use of Proceeds	%	Amount	Notes
Pre-seed & Seed Investments	41%	\$4,948,000	Invest in approximately 25–60 early-stage startups over the investment period
Follow-on Capital	42%	\$5,040,000	Reserve for participating in follow-on rounds of top-performing portfolio companies
Management Fees & Operations	17%	\$2,052,000	Fund personnel, operations, due diligence, and ecosystem support
TOTAL	100%	\$12,000,000	

Public Capital Leverage (SSBCI)

The GP intends to participate in **State Small Business Credit Initiative (SSBCI)** programs, including Louisiana's Seed Capital Program (LSCP), to crowd in additional public capital on a matched basis. The State of Louisiana's \$1–5M commitment creates a powerful leverage mechanism: private capital (from LPs) is matched 1:1 with public SSBCI funds, expanding the fund's reach into underserved geographies and underestimated founders.

Fund Economics

Term	Value
Management Fee (Years 1–5)	2.5% of committed capital, payable quarterly in advance
Management Fee (Years 6–10)	0.92% of committed capital, payable quarterly in advance
Management Fee (Year 11+, if extended)	0.0% (zero)
Distribution Waterfall (post-return of capital)	80% to LPs pro rata; 20% to GP
Fund Term	10 years, with two optional 1-year extensions subject to majority LP approval
Investment Period	Up to 5 years from Initial Contribution Date, or when 66.67% of capital is deployed, whichever is earlier

Why Now? Why OHUB?

Market Moment

- **2021–2023:** Record 19 million new business applications, with the fastest growth among women- and minority-owned businesses
- **2024–2025:** Climate urgency accelerating; AI reshaping labor and capital flows; racial wealth gap remains structural
- **The gap:** Founders from SEDI backgrounds still receive <1% of VC capital despite being founders at >20% of all startups

GP Advantage

- **Dr. Rodney Sampson & OHUB platform:** Deep roots in high growth entrepreneurship, advanced capital formation, and racial equity focused [ecosystem building](#)
- **Venture capital education:** Dr. Sampson and OHUB offer a [nine-class, self-paced course](#) for aspiring and existing investors and limited partners
- **Proprietary deal flow:** Access to overlooked founders geographies via OHUB's programming, partnerships, and data

- **Value creation beyond capital:** Post-investment support on go-to-market, talent networks, corporate and government relationships, and SSBCI navigation
- **Aligned incentives:** Carried interest structure and fee offsets ensure GP and LP interests are aligned over the full fund life

Anchor LP Credibility

The State of Louisiana's \$1M commitment (with capacity to scale to \$5M on 1:1 match) validates both the fund's structure and the strategic importance of deploying capital into SEDI founders at the earliest stages.

Investment Process & Terms

Accredited Investor Verification

All LPs must be accredited investors under Regulation D, Rule 506(c). Acceptable verification methods include:

- Federal income tax returns and W-2s (last 2 years) showing \$200K+ individual or \$300K+ joint income
- Net worth statements (brokerage and bank statements + credit report) showing \$1M+ net worth (excluding primary residence)
- Letter from CPA, attorney, registered broker-dealer, or SEC-registered investment adviser confirming accredited status

Capital Calls

The GP issues capital calls with a **minimum of 15 days' prior notice**. Each call specifies:

- The drawdown amount
- The deadline for funds to be received
- The fund purpose (initial deployment, follow-on rounds, expenses, etc.)

Investors admitted after capital calls have been made contribute proportionately to align with existing LPs' capital timing and structure.

Reporting

LPs receive:

- **Quarterly unaudited financial statements** within 45 days of quarter-end
- **Annual unaudited financial statements** prepared by an independent CPA

- **Annual K-1 tax forms** for tax reporting
 - **Periodic portfolio updates** on deployment, exits, and portfolio company progress
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How to Invest

Step 1: Request & Review Documents

Contact OHUB to request the full [Investment Package](#), which includes:

- Private Placement Memorandum (PPM)
- Limited Partnership Agreement (LPA)
- Subscription Agreement
- Investor Questionnaire

Step 2: Accredited Investor Verification

Complete **Rule 506(c) accredited investor verification** using one of the methods outlined above. Submit documentation or a third-party verification letter to OHUB.

Step 3: Execute Fund Documents

Review all materials carefully and execute:

- **Subscription Agreement** (signed by both you and the fund)
- **Investor Questionnaire** (attestations, background information)
- **Signature pages** for the Limited Partnership Agreement acknowledgment

Documents may be executed via **DocuSign** (electronic) or **PDF/email** (hardcopy). OHUB will coordinate.

Step 4: Fund Your Commitment (Two Options)

Option A: Direct Wire & Capital Calls (*Recommended for simplicity*)

- After your Subscription Agreement is fully executed and accepted by the GP, OHUB issues a **capital call notice** with at least 15 days' prior notice of the drawdown deadline.
- Wire your initial capital contribution to the fund's operating account:
 - **Bank:** Choice Financial Group
 - **Routing Number:** 091311229
 - **Account Number:** 202561162990
 - **Reference:** OHUB Advancing Existential Wealth Fund I, LP

- Initial contribution must be received **within 3 business days** of Subscription Agreement execution (or per the capital call deadline, whichever is later).
- All subsequent capital contributions are made in response to future capital calls, issued with 15 days' prior notice.

Option B: Self-Directed Retirement Account (Optional) *(For tax-advantaged growth)*

- If you prefer to hold your commitment in a tax-advantaged retirement account (Traditional IRA, Roth IRA, Solo 401(k), or other qualifying self-directed account), you may do so through **Equity Trust Company**, a state-chartered trust company regulated by the South Dakota Division of Banking.
 - **Process:**
 1. Open or fund an existing Equity Trust self-directed account (2–4 weeks for rollover/transfer from existing 401(k) or IRA)
 2. Direct Equity Trust to fund your OHUB commitment via their online platform (myEQUITY) or Direction of Investment (DOI) form
 3. Equity Trust executes your Subscription Agreement titled to your retirement account ("Equity Trust Company Custodian FBO [Your Name] IRA")
 4. Equity Trust processes all future capital calls on your behalf
 5. All gains and distributions flow back into your tax-advantaged account, compounding tax-deferred or tax-free (depending on account type)
 - **Why this option?** Tax-deferred or tax-free growth on venture returns; unified account for public and alternative investments; no additional compliance burden on you.
 - **Equity Trust contact:** 1-888-841-7510 | TrustETC.com | Ron Luca, r.luca@equityinstitutional.com
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Contact & Next Steps

OHUB Advancing Existential Wealth Fund I, LP

Dr. Rodney Sampson, GP Managing Member

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Fund Address:

OHUB Advancing Existential Wealth Fund I, LP
1266 West Paces Ferry Road, #600, Atlanta, GA 30327 USA

Fund Counsel:

The Coleman Law Firm, LLC

Attn: Bernard H. Coleman, Esq.

 bcoleman@tclfirm.com |  404-419-6571

Equity Trust Company (for self-directed IRA questions)

 1-888-841-7510

 TrustETC.com

Important Disclosures

Accredited investors only. This offering is available under Regulation D, Rule 506(c). All investors must provide documentation of accredited investor status.

High-risk investment. An investment in the Partnership involves a high degree of risk, including the risk of **complete loss of capital**. This is an illiquid, long-term investment (10-year fund term). Prospective investors should review the full **Risk Factors** section of the Private Placement Memorandum before making any investment decision.

No guarantees. Past performance of the GP or other investments is not indicative of future results. Forward-looking statements in this summary reflect the GP's current expectations and are subject to significant risks and uncertainties. The GP does not provide tax, legal, or accounting advice; consult your own advisors.

Consult advisors. Before investing, consult with your legal, tax, and financial advisors regarding the suitability of this investment for your circumstances, the tax treatment of your investment, and the legal implications of participation.

Rolling closes through December 31, 2026. 248 LP positions available. For accredited investors only under Rule 506(c). See the Private Placement Memorandum for complete terms, conditions, and disclosures.